



Dual filer status – How to live and invest in Canada as a U.S. dual-filer



The life of a dual-filer doesn't have to be complicated. Join our seminar and learn about the many strategies that can help you maximize your after-tax income and remain compliant.

You may be a dual-filer if you are long-term dual citizen of the U.S. and Canada, are Canadian-born with an American parent, are an American Green Card holder or live in Canada with an American citizenship. In this seminar, specialist John Richardson will cover topics such as:

- Investment restrictions to be aware of
- Forms you need to file
- Managing estate planning issues
- Whether to keep your U.S. citizenship
- Exit tax (and its misconceptions)
- Coming into compliance

Thursday, October 12, 2017
3:00 p.m. – 5:00 p.m.
Coffee and goodies will be served.

Crown Isle Resort and Golf Community | Copper Room
399 Clubhouse Drive | Courtenay, B.C.

Your host:

Lara D. Austin BA, FMA, CIM
Investment and Wealth Advisor
RBC Dominion Securities

Presented by:

John Richardson
Citizenship Lawyer

John was born in the U.S., but has lived most of his life outside of it. He is a dual citizen lawyer licensed to practice in both Canada and the U.S. Now Toronto-based, he has presented to dual-filers and professionals all over Canada and Europe, addressing the compliance aspects of living as Americans abroad, including: FATCA, FBAR and all aspects of cross border tax.

Please RSVP to Una Guile at
una.guile@rbc.com or 250-344-5604.

RBC Dominion Securities Inc.